16-11700-smb Doc 1148 Filed 07/13/18 Entered 07/13/18 11:17:28 Main Document Pg 1 of 3

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Counsel to the Plan Administrator for the Debtors

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

Gawker Media LLC, et al., Case No. 16-11700 (SMB)

:

Debtors. : (Jointly Administered)

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AGENDA FOR HEARING TO BE HELD JULY 17, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)

Date and Time: July 17, 2018 at 10:00 A.M. (Prevailing Eastern Time)

Location of Hearing: The Honorable Judge Stuart M. Bernstein

United States Bankruptcy Court for the Southern District of New York

Alexander Hamilton Custom House One Bowling Green, Courtroom No. 723

New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court's website at

<u>www.nysb.uscourts.gov</u> and the website of the Debtors' notice and claims agent, Prime Clerk LLC, at https://cases.primeclerk.com/gawker. Further information may be obtained by calling Prime Clerk toll free at 855-639-

3375 or internationally at 1-917-651-0323.

The last four digits of the taxpayer identification number of the debtors are: Gawker Media LLC (0492); Gawker Media Group, Inc. (3231); and Gawker Hungary Kft. (f/k/a Kinja Kft.) (5056). Gawker Media LLC and Gawker Media Group, Inc.'s mailing addresses are c/o The Boathouse Group, LLC, Attn: William D. Holden, Plan Administrator, 44 Lynden Street, Rye, New York 10580. Gawker Hungary Kft.'s mailing address is c/o The Boathouse Group, LLC, Attn: William D. Holden, 44 Lynden Street, Rye, New York 10580.

1. Plan Administrator's Motion for (I) an Order (A) Authorizing and Approving Bidding Procedures, Breakup Fee and Expense Reimbursement, (B) Authorizing and Approving the Plan Administrator's, on behalf of the Debtors, Entry into the Stalking Horse Asset Purchase Agreement, (C) Approving Notice Procedures, (D) Scheduling a Sale Hearing and (E) Approving Procedures for Assignment of Certain Contracts and (II) an Order (A) Authorizing the Sale of the Debtors' Gawker.com Assets Free and Clear of all Claims, Liens, Rights, Interests and Encumbrances, (B) Approving the Asset Purchase Agreement and (C) Authorizing the Plan Administrator, on Behalf of the Debtors, to Assign Certain Executory Contracts of the Debtors [Docket No. 1135].

Response Deadline: July 16, 2018 at 4:00 p.m.

Responses Received: None as of time of filing of this Agenda.

Related Documents:

- a. [Proposed] Order (I) Authorizing the Sale of Substantially all of the Debtors' Gawker. Com Assets Free and Clear of all Claims, Liens, Rights, Interests and Encumbrances, (II) Approving the Asset Purchase Agreement and (III) Authorizing the Debtors to Assign Certain Executory Contracts [Docket No. 1135-2].
- b. Notice of Assignment of Executory Contracts in Connection with Sale [Docket No. 1143].
- c. Notice of (A) Solicitation of Bids to Purchase Substantially all of the Gawker.Com Assets, (B) Auction and (C) Sale Hearing [Docket No. 1146].
- d. Notice of Successful Bidder/Back-Up Bidder to be filed by Monday, July 16, 2018 at 12:00 p.m.
- e. Notice of Amended Sale Order to be filed by Monday, July 16, 2018 at 12:00 p.m.

<u>Status</u>: This matter is going forward for the purpose of seeking entry of an order approving the sale.

16-11700-smb Doc 1148 Filed 07/13/18 Entered 07/13/18 11:17:28 Main Document Pg 3 of 3

Dated: July 13, 2018

New York, New York

/s/ Gregg M. Galardi

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